

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Case No. 08-12666 (MG)
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PACE PRODUCT SOLUTIONS, INC. :
:
: (Chapter 11)
Debtor. :
:
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**ORDER TO SHOW CAUSE SCHEDULING A HEARING TO CONSIDER THE APPLICATION
OF THE UNITED STATES TRUSTEE SEEKING AN ORDER DIRECTING THE
APPOINTMENT OF A CHAPTER 11 TRUSTEE OR, IN THE ALTERNATIVE, CONVERTING
THE CASE TO A CASE UNDER CHAPTER 7 OF THE BANKRUPTCY CODE**

Upon the attached application (the "Application") of Diana G. Adams, the United States Trustee for Region 2, pursuant to 11 U.S.C. §§ 1104 and 1112(b) of the Bankruptcy Code, seeking an order directing the appointment of a Chapter 11 Trustee or, in the alternative, converting the case to Chapter 7, and upon the memorandum of law, affidavit of Susan D. Golden, Esq. submitted in support of the Application; and it appearing that an order to show cause scheduling a hearing to consider the Application is necessary and beneficial to the estate and its creditors; and it further appearing that no notice need be given; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED, that the Debtor in the above-named chapter 11 case and all other parties in interest show cause on Thursday, July 24, 2008 at 2:00 p.m. before the Honorable Martin Glenn, Bankruptcy Judge, in the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, Courtroom 501, New York, New York 10004, or as soon after as counsel may be heard, why this Court should not enter an order granting the relief

requested in the Application and directing the appointment of a Chapter 11 Trustee or, alternatively, converting the case to Chapter 7, and it is further

ORDERED, that: (A) service of this Order To Show Cause, the Memorandum of Law and supporting documents, by e-mail or facsimile upon: (i) Daniel M. Katzner, Esq., 1025 Longwood Avenue, Bronx, New York 10459, attorney for the Debtor; (ii) Lowenstein Sandler, 65 Livingston Avenue, Roseland, NJ 07068 attn: Bruce Buechler, Esq., attorneys for Summa Capital Corp. and (B) service of this Order To Show Cause, the Memorandum of Law and supporting documents, by facsimile or overnight regular mail upon the Debtor at 304 East 78th Street, Apt. 5F, New York, NY 10021 and all creditors listed in the Debtor's Local Bankruptcy Rule 1007-2 Affidavit on or before July 23, 2008 at 5:00 p.m., shall be deemed good and sufficient service and notice of the Order to Show Cause and hearing scheduled herein, and that no other or further notice is necessary or required; and it is further

ORDERED, that responses, if any, to the relief requested in the Application shall be in writing, shall set forth with particularity the grounds for such opposition or other statement of position, shall be filed with the Bankruptcy Court, and served upon the Office of the United States Trustee, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attention: Susan D. Golden Esq., with a courtesy copy delivered directly to the Chambers of the Honorable Martin Glenn, Bankruptcy Judge, in a manner reasonably calculated to be received before July 24, 2008 at 9:00 a.m.

Dated: New York, New York
July 23, 2008

/s/ Martin Glenn
HONORABLE MARTIN GLENN
BANKRUPTCY JUDGE